

Account template creation - Budget

This step defines the budget limits for leases using this template.

Home > Account Templates > New Template > Template Details

Add a new Account Template

Give your users a new way to access a temporary AWS account.

Step 1 Basic Details

Step 2 **Budget**

Step 3 Lease Duration

Step 4 Account Permissions

Step 5 Roles & Access

Step 6 Launch Settings

Step 7 Review

Maximum Budget

Set a maximum budget? **1**

Yes

Maximum Budget Amount * **2**

USD \$

What should happen when the budget limit is reached? * **3**

Wipe Account
Delete all resources and remove access.

Lock Account
Remove access, but keep resources running (may incur costs).

Actions

OPTIONAL Determine what happens as budget is consumed.

4 Define thresholds to trigger alerts or restrict access.

+ Add an action

Cancel < Back Next >

1. Define if you want a **maximum budget to be enforced** for the leases. By default, this flag is optional (*You can define templates with no budget limits*), but platform administrators can enforce this flag to be set to "Yes". (*e.g: Enforce maximum budget*)
2. Define the **maximum budget amount**. This value is in USD.
3. Define the **action when the budget is reached**. You can either:
 - **Wipe the account**: This delete all resources and remove access to the users.
 - **Pros**: Stop incurring cost
 - **Cons**: Some data may be lost as the resources will be deleted.
 - **Lock account**: Remove access to end users but keep the resources and data
 1. **Pros**: Data and resources remain. Administrators and managers can access the account.
 2. **Cons**: Resources still incur cost in the AWS account.
4. Define the actions to take based on the thresholds you define.



Note: The maximum budget you can set is limited by the maximum budget set in the Global configuration set by the administrator of your Sandbox Studio environment.

Actions:

Sandbox Studio can perform automatic actions if some thresholds are met. You can define those thresholds and actions in the "Actions" section:

Actions

OPTIONAL Determine what happens as budget is consumed.

Threshold			Action	
When should this trigger?			What should happen?	
When	<input type="text" value="USD \$ 75"/>	is consumed →	<input type="text" value="Send Alert"/> ▾	
When	<input type="text" value="USD \$ 90"/>	is consumed →	<input type="text" value="Lock Account"/> ▾	
When	<input type="text" value="USD \$ 100"/>	is consumed →	<input type="text" value="Wipe Account"/> ▾	

[+ Add an action](#)

Having completed all the fields on the Budget page as needed, click on **Next** to [Account template creation - Duration](#)

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